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Education

Ed.D., Higher Education, Harvard Graduate School of Education, 1997.

Thesis: *Access to public higher education, 1976 to 1994: New evidence from an analysis of the states.*

Qualifying paper: *Tuition, financial aid, and access to public higher education: A review of the literature*, passed with distinction, 3/96.

Ed.M., Administration, Planning, and Social Policy, Harvard Graduate School of Education, 1992.

B.A., Economics and Political Science, magna cum laude, Tufts University, 1981.

Academic Positions

The Pennsylvania State University, College of Education, University Park, PA.

7/07 - present. *Director, Center for the Study of Higher Education.*

7/07 - present. *Professor of Education, Department of Education Policy Studies.
Senior Scientist, Center for the Study of Higher Education.*

1/02 - 6/07. *Associate Professor of Education, Department of Education Policy Studies.
Senior Research Associate, Center for the Study of Higher Education.*

University of Michigan, School of Education, Ann Arbor, MI.

8/97 - 12/01. *Assistant Professor of Education, Center for the Study of Higher and Postsecondary Education.*

University of Massachusetts, School of Education, Amherst, MA.

1/97 - 5/97. *Visiting Lecturer.*

University of Massachusetts, Graduate College of Education, Boston, MA.

1/97 - 5/97. *Visiting Lecturer.*

Harvard Graduate School of Education (HGSE), Cambridge, MA.

1999 - 2001. *Faculty Member, Harvard Institutes for Higher Education.*

1992 - 1997. *Teaching Fellow.*

1993 - 1997. *Case Writer.*

1994 - 1995. *Research Assistant.*

Consulting and Administrative Positions

Legal Consulting

James U. Blacksher, Esquire, Birmingham, AL, 2004 - 2006.

- Expert witness and consultant for plaintiffs in the federal lawsuit *Knight, Sims, et al. v. Alabama*, the higher education desegregation lawsuit in Alabama

American Civil Liberties Union of Michigan, Detroit, MI, 2000 - 2003.

- Expert witness and consultant for plaintiffs in the federal lawsuit *White, et al. v. Engler, et al.*, a Title VI and 14th Amendment challenge to the Michigan Merit Award Scholarship Program

Wilmer, Cutler & Pickering, Washington, DC, 2000.

- Consulting expert for defendants in *Gratz v. Bollinger, et al.*, a federal lawsuit challenging the use of affirmative action in admissions at the University of Michigan

Policy Consulting

West Virginia Higher Education Policy Commission, Charleston WV, 2007.

- Consult on financial aid policy formulation

The College Board, Washington, DC, 2007.

- Research and write paper on the effectiveness of student loan programs in promoting college access and equity

Washington Learns Commission, Olympia WA, 2006 (with NORED).

- Research and preparation of a report on tuition and higher education financing policy in Washington

Kansas Board of Regents, Topeka, 2004 (with NORED).

- Research and preparation of a report on tuition and financial aid policy in Kansas

Western Interstate Commission for Higher Education, Boulder, CO, 2003.

- Preparation of report on institutional and state financial aid in public colleges and universities

Advisory Committee on Student Financial Assistance, Washington, DC.

- Review and analysis of reports on college access issued by the National Center for Education Statistics (2002 – 2003)
- Analysis and writing of report, and editing the work of other scholars, on college access issues for low income students (2000 – 2001)

Tennessee Higher Education Commission, Nashville.

- Provide recommendations for structure of the Tennessee Lottery Scholarship Program (2002 – 2003)
- Presentation on the funding of the public higher education system in Tennessee (1998)

EdFund, Rancho Cordova, CA, 2000 - 2001 (with JBL Associates and SRI International).

- Evaluation of the effectiveness of student financial aid in the state of California

Colorado Commission on Higher Education, Denver, 2000 (with Northwest Education Research Center).

- Research and preparation of a report on tuition pricing and public college participation in Colorado

Colorado Commission on Higher Education, Denver, 2000.

- Presentation on tuition pricing and public college participation in Colorado

Tennessee Council for Excellence in Higher Education, Nashville, 1998 - 1999.

- Analysis of and strategies for the funding of the public higher education system in Tennessee

National Center for Public Policy and Higher Education, San Jose, CA, 1998.

- Served on panel formulating the research and policy analysis agenda for the Center

California State University System, Long Beach, CA, 1995 - 1996 (with Cambridge Decision Dynamics, Cambridge, MA).

- Development of a long-range enrollment demand planning model

Massachusetts Higher Education Coordinating Council (HECC), Boston, MA, 1994 - 1995.

- Analysis of and recommendations for data needs of the State Postsecondary Review Entity
- Analysis of and recommendations for the legislative Task Force on Fair Share Funding for Higher Education

University System of New Hampshire, Durham, NH, 1994 - 1995 (with Cambridge Decision Dynamics, Cambridge, MA).

- Development of a long-range enrollment demand planning model

IBM Corporation, Louisville, KY, 1995.

- Higher education training for sales and marketing representatives

California Higher Education Policy Center, San Jose, CA, 1994 (with D. Breneman).

- Strategies for coping with enrollment growth in public higher education in California

Massachusetts Institute of Technology (MIT), Cambridge, MA.

1987 – 1992. Director, Administrative Systems Development.

Department head of a 50-person, \$3 million department responsible for the analysis, design, development, and support of administrative computer systems at MIT.

1986 – 1987. Assistant to the Senior Vice President.

Staff position supporting the senior administrative officer of MIT. Responsible for coordinating information systems activities among the line units reporting to him.

1981 – 1986. Manager of Systems and Financial Administration, Department of Purchasing and Stores.

Held three assignments in department, culminating in this position for the last two years. Managed the development, support and operation of all of the computer systems and financial activities of 75-person department responsible for procurement and stockroom operations at the Institute. Managed minority business enterprise and woman-owned business enterprise purchasing programs. Achieved Certified Purchasing Manager designation.

Publications

Journal Articles

McLendon, M. K., Heller, D. E., & Lee, S. D. (in press). High school to college transition policy in the American states: Conceptual and analytical perspectives on conducting across-state study. *Educational Policy*.

Heller, D. E., & Rogers, K. R. (2006). Shifting the burden: Public and private financing of higher education in the United States and implications for Europe. *Tertiary Education and Management*, 12(2), 91-117.

Heller, D. E. (2006). Early commitment of financial aid eligibility. *American Behavioral Scientist*, 49(12), 1719-1738.

McLendon, M. K., Heller, D. E., & Young, S. P. (2005). State postsecondary policy innovation: Politics, competition, and the interstate migration of policy ideas. *The Journal of Higher Education*, 76(4), 363-400.

- Heller, D. E. (2005). Public subsidies for higher education in California: An exploratory analysis of who pays and who benefits. *Educational Policy*, 19(2), 349-370.
- Heller, D. E. (2004). The changing nature of financial aid. *Academe*, 90(4), 36-38.
- Heller, D. E. (2003). Aid matters: Merit aid is the wrong tool to attract the best and the brightest. *Connection: The Journal of the New England Board of Higher Education*, XVIII(1), 24-25.
- Heller, D. E. (2002). Is merit-based student aid really trumping need-based aid? Another view. *Change*, 34(4), 6-7.
- Heller, D. E. (2001). Race, gender, and institutional financial aid awards. *Journal of Student Financial Aid*, 31(1), 7-24.
- Heller, D. E. (2000). Are first-time college enrollees more price sensitive than continuing students? *Journal of Staff, Program, and Organization Development*, 17(2), 95-107.
- Heller, D. E., & Nelson Laird, T. F. (1999). Institutional need-based and non-need grants: Trends and differences among college and university sectors. *Journal of Student Financial Aid*, 29(3), 7-24.
- Heller, D. E. (1999). Racial equity in college participation: African American students in the United States. *Review of African American Education*, 1(1), 5-29.
- Heller, D. E. (1999). The effects of tuition and state financial aid on public college enrollment. *Review of Higher Education*, 23(1), 65-89.
- Heller, D. E. (1997). Student price response in higher education: An update to Leslie and Brinkman. *Journal of Higher Education*, 68(6), 624-659.
- Heller, D. E. (1990). Strategic application enhancement. *CAUSE/EFFECT*, 13(2).
- Bushnell, M. E., & Heller, D. E. (1989). Application development services in a competitive environment. *CAUSE/EFFECT*, 12(3).

Books

- Heller, D. E. & d'Ambrosio, M. B. (Eds.) (in press). *Generational shockwaves and the implications for higher education*. Cheltenham, England: Edward Elgar Publishing.
- Heller, D. E. (Ed.) (in press). *Condition of access: Higher education for lower income students* (Chinese edition). Beijing, China: Beijing Normal University Press.
- Shaw, K. M., & Heller, D. E. (Eds.) (2007). *State postsecondary education research: New methods to inform policy and practice*. Sterling, VA: Stylus Publishing, LLC.
- Heller, D. E. (Ed.) (2002). *Condition of access: Higher education for lower income students*. Westport, CT: Praeger Publishers (American Council on Education/Praeger Series on Higher Education).
- Heller, D. E. (Ed.) (2001). *The states and public higher education policy: Affordability, access, and accountability*. Baltimore, MD: The Johns Hopkins University Press (republished 2003 in paperback).

Book Chapters

- Heller, D. E. (in press). Introduction. In D. E. Heller & M. B. d'Ambrosio (Eds.), *Generational shockwaves: Implications for higher education*. Cheltenham, England: Edward Elgar Publishing.
- Heller, D. E. (in press). The impact of student loans on college access. In S. Baum, M. McPherson, & P. Steele (Eds.), *The effectiveness of student aid policies: What the research tells us*. New York: The College Board.
- Heller, D. E. (2008). Educational attainment in the states: Are we progressing toward equity in 2028? In P. Marin & C. Horn (Eds.), *Realizing Bakke's legacy: Affirmative action, equal opportunity, and access to higher education* (87-109). Sterling, VA: Stylus Publishing, LLC.
- Heller, D. E. (2008). Changing student access through strategic pricing initiatives. In M. B. d'Ambrosio & R. Ehrenberg (Eds.), *Transformational change in higher education* (90-112). Cheltenham, England: Edward Elgar Publishing.
- Heller, D. E. (2007). Financing public research universities in the United States: The role of students and their families. In R. L. Geiger, C. L. Colbeck, R. L. Williams, & C. K. Anderson (Eds.), *Future of the American public research university* (35-53). Rotterdam, Netherlands: Sense Publishers B.V.
- Heller, D. E. (2007). Introduction: The challenges of comparative state-level higher education policy research. In K. M. Shaw & D. E. Heller (Eds.), *State postsecondary education research: New methods to inform policy and practice* (1-10). Sterling, VA: Stylus Publishing, LLC.
- Heller, D. E. (2006). The changing nature of public support for higher education in the United States. In P. N. Teixeira, D. B. Johnstone, M. J. Rosa, and H. Vossensteyn (Eds.), *Cost-sharing and accessibility in higher education: A fairer deal?* (133-158) Dordrecht, Netherlands: Springer.
- Heller, D. E. (2006). State support of higher education: Past, present, and future. In D. Priest & E. P. St. John (Eds.), *Privatization and public universities* (11-37). Bloomington: Indiana University Press.
- Heller, D. E. (2006). State support for public higher education in Pennsylvania. In R. Ehrenberg (Ed.), *What's happening to public higher education?* (207-228) Westport, CT: Praeger Publishers (American Council on Education/Praeger Series on Higher Education).
- Heller, D. E. (2005). Can minority students afford college in an era of skyrocketing tuition? In G. Orfield, P. Marin, & C. L. Horn (Eds.), *Higher education and the color line* (83-106). Cambridge, MA: Harvard Education Press.
- Heller, D. E., & Bjorklund, S. A. (2004). Student financial aid and low income mothers. In V. Polakow, S. Butler, L. S. Deprez, & P. Kahn (Eds.), *Shut out: Low income mothers and higher education in post-welfare America* (pp. 129-148). Albany: State University of New York Press.
- Heller, D. E. (2004). State merit scholarship programs. In E. P. St. John (Ed.), *Public policy and college access: Investigating the federal and state roles in equalizing educational opportunity* (Vol. 19, Readings on Equal Education, pp. 99-108). Brooklyn, NY: AMS Press, Inc.
- Heller, D. E. (2004). NCES research on college participation: A critical analysis. In E. P. St. John (Ed.), *Public policy and college access: Investigating the federal and state roles in equalizing educational opportunity* (Vol. 19, Readings on Equal Education, pp. 29-63). Brooklyn, NY: AMS Press, Inc.
- Heller, D. E. (2004). Pell Grant recipients in selective colleges and universities. In R. Kahlenberg (Ed.), *America's untapped resource: Low-income students in higher education* (pp. 157-166). New York: Century Foundation Press.
- Heller, D. E. (2003). Student price response in higher education: An update to Leslie and Brinkman. In C. R. Belfield and H. M. Levin (Eds.), *The economics of higher education*. London: Edward Elgar Publishing Ltd.

- Heller, D. E. (2002). Preface. In D. E. Heller (Ed.), *Condition of access: Higher education for lower income students* (pp. ix-xii). Westport, CT: Praeger Publishers (American Council on Education/Praeger Series on Higher Education).
- Heller, D. E. (2002). State aid and student access: The changing picture. In D. E. Heller (Ed.), *Condition of access: Higher education for lower income students* (pp. 59-72). Westport, CT: Praeger Publishers (American Council on Education/Praeger Series on Higher Education).
- Heller, D. E. (2002). The policy shift in state financial aid programs. In J. C. Smart (Ed.), *Higher education: Handbook of theory and research, Volume XVII* (pp. 221-261). New York: Agathon Press (republished 2003 by Kluwer Academic Publishers).
- Heller, D. E. (2001). Introduction: The changing dynamics of affordability, access, and accountability in public higher education. In D. E. Heller (Ed.), *The states and public higher education policy: Affordability, access, and accountability* (pp. 1-8). Baltimore, MD: The Johns Hopkins University Press.
- Heller, D. E. (2001). Trends in the affordability of public colleges and universities: The contradiction of increasing prices and increasing enrollment. In D. E. Heller (Ed.) *The states and public higher education policy: Affordability, access, and accountability* (pp. 11-38). Baltimore, MD: The Johns Hopkins University Press.
- Heller, D. E. (2001). Conclusion: Technology and the future of public higher education policy. In D. E. Heller (Ed.), *The states and public higher education policy: Affordability, access, and accountability* (pp. 243-258). Baltimore, MD: The Johns Hopkins University Press.

Other Publications

- Heller, D. E. (forthcoming). *Financial aid and admissions: Tuition discounting, merit aid, and need-aware admissions*. Alexandria, VA: The National Association for College Admission Counseling.
- Heller, D. E. (2008, May). *Student access and strategic pricing*. TIAA-CREF Institute, Advancing Higher Education Series, New York, NY.
- Heller, D. E. (2008, January). *Generational shockwaves: Implications for higher education*. TIAA-CREF Institute, Advancing Higher Education Series, New York, NY.
- Heller, D. E. (2007, December 17). How Harvard foils its own good intentions. *The Chronicle of Higher Education*, on-line edition, <http://chronicle.com/daily/2007/12/1006n.htm>
- Heller, D. E. (2007, December 13). Book review, *Investing in college: A guide for the perplexed*, by Malcolm Getz. *Teachers College Record*, <http://www.tcrecord.org/content.asp?contentid=14856>
- Heller, D. E. (2007, August 21). Keep the eye on access. *Higher Ed Watch Blog*, New America Foundation.
- Heller, D. E. (2007, April 17). Student loans, the baby and the bathwater. *Inside Higher Ed*.
- Heller, D. E. (2007). Book review, *Equity and excellence in American higher education*, by William G. Bowen, Martin A. Kurzweil, and Eugene M. Tobin. *The Journal of Higher Education*, 78(2), 238-240.
- Heller, D. E. (2006, October 13). To make college more affordable, award Pell Grants earlier. *The Chronicle of Higher Education*, p. B16.
- Heller, D. E. (2006, September 25). The elephant in the student aid office. *Inside Higher Ed*.

- Heller, D. E. (July-August 2006). Book review, *Going broke by degree: Why college costs too much*, by Richard Vedder. *Academe*, 92(4), 70-72.
- Heller, D. E. (2006). How can technology improve college access? *The Navigator*, V(II), 6-7. University of Southern California, Center for Higher Education Policy Analysis.
- Heller, D. E. (2006, March). *MCAS scores and the Adams Scholarships: A policy failure*. Policy brief, The Civil Rights Project, Harvard University.
- Heller, D. E. (2006, March). *Merit aid and college access*. Paper prepared for the Symposium on the Consequences of Merit-based Student Aid, Wisconsin Center for the Advancement of Postsecondary Education, University of Wisconsin, Madison.
- Heller, D. E. (2005, July 25). The next hit reality show. *Inside Higher Ed*.
- Heller, D. E. (2005, July). Merit scholarships: Tennessee and other states. In *Changing lives: Supporting opportunity in Tennessee higher education*. Nashville, TN: Tennessee Independent Colleges and Universities Association.
- Heller, D. E. (2005). The complex future of higher education. *The Navigator*, IV(II), 6. University of Southern California, Center for Higher Education Policy Analysis.
- Heller, D. E. (2005). Book review, *Borrowing inequality: Race, class, and student loans*, by Derek V. Price. *Review of Higher Education*, 28(3), 434-436.
- Chance, C. W., Curry, D. J., Heller, D. E., Hayward, G. C., & Carter, R. (2004, November). *Kansas: A new Horizon 2: Higher Education Funding*. Olympia, WA: NORED.
- Heller, D. E. (2004). A bold proposal: Increasing college access without spending more money. *National CrossTalk*, 12(4), 12-13.
- Heller, D. E., & Marin, P. (Eds.). (2004, October). *State merit scholarship programs and racial inequality*. Cambridge, MA: The Civil Rights Project, Harvard University.
- Heller, D. E. (2004, October). State merit scholarship programs: An overview. In D. E. Heller & P. Marin (Eds.), *State merit scholarship programs and racial inequality*. Cambridge, MA: The Civil Rights Project, Harvard University.
- Heller, D. E. (2004, October). The devil is in the details: An analysis of eligibility criteria for merit scholarships in Massachusetts. In D. E. Heller & P. Marin (Eds.), *State merit scholarship programs and racial inequality*. Cambridge, MA: The Civil Rights Project, Harvard University.
- Swail, W. S., & Heller, D. E. (2004, August). *Changes in tuition policy: Natural policy experiments in five countries*. Montreal, PQ, Canada: Canada Millennium Scholarship Foundation.
- Heller, D. E., & Rogers, K. R. (2004). *Merit scholarships and incentives for academic performance* (Institute for Higher Education Law and Governance Monograph Series). Houston, TX: University of Houston Law Center.
- Rogers, K. R., & Heller, D. E. (2004). *Moving on: State policies to address academic brain drain in the South* (Institute for Higher Education Law and Governance Monograph Series). Houston, TX: University of Houston Law Center.
- Heller, D. E. (2004). Book review, *Redesigning the financial aid system*, by Robert B. Archibald. *Review of Higher Education*, 27(2), 276-278.
- Heller, D. E. (2003, November 14). Not all institutions are alike. *The Chronicle of Higher Education*, p. B7-B9.

- Heller, D. E. (2003, October). *Policy insights: Financial aid and student persistence*. Boulder, CO: Western Interstate Commission for Higher Education.
- Heller, D. E. (2003, October 27). Rich students get richer. *The Tribune-Democrat* (Johnstown, PA).
- Heller, D. E. (2003, October 24). As college tuitions go up, aid to poorer students drops. *The Morning Call* (Allentown, PA), p. A13.
- Heller, D. E. (2003, October 24). College financial aid going to upper-income students. *Erie (PA) Times-News*, p. A6.
- Heller, D. E. (2003, October 6). Rising tuition prices and decreasing aid mean fewer students. *Centre Daily Times* (State College, PA), p. A6.
- Heller, D. E. (2003, September). *Review of NCES research on financial aid and college participation*. Washington, DC: U.S. Department of Education, Advisory Committee on Student Financial Assistance.
- Heller, D. E. (2003, August). *Informing public policy: Financial aid and student persistence*. Boulder, CO: Western Interstate Commission for Higher Education.
- Terenzini, P., Strauss, L., Heller, D., Caffrey, H. S., Reason, R., & Reindl, T. (2003, August). *What works to enhance student success in college*. Washington, DC and University Park, PA: American Association of State Colleges and Universities and Pennsylvania State University Center for the Study of Higher Education.
- Heller, D. E. (2003). Book review, *Using cases in higher education: A guide for faculty and administrators*, by James P. Honan and Cheryl Sternman Rule. *Teachers College Record*, 105(7), 1260-1263.
- Heller, D. E. (2003, March). *Pell Grant recipients in selective colleges and universities*. New York: The Century Foundation Issue Brief Series.
- Heller, D. E. (2003, January). State financial aid and college access. In *Challenging times, clear choices: An action agenda for college access and success*. Washington, DC: The College Board, National Dialogue on Student Financial Aid.
- Heller, D. E. (2003, January). Should college scholarships be awarded on a basis of need or merit? Two experts debate. *The Wall Street Journal Classroom Edition Online* [<http://www.wsjclassroomedition.com>].
- Heller, D. E. (2002). Federal funds for higher education. In J. W. Guthrie (Ed.), *The encyclopedia of education* (2nd Ed.). New York: Macmillan Reference USA.
- McLendon, M. K., Heller, D. E., & Young, S. P. (2002). *State postsecondary policy innovation: Politics, competition, and the interstate migration of policy ideas* (Institute for Higher Education Law and Governance Monograph Series, #02-12). Houston, TX: University of Houston Law Center.
- Heller, D. E. (2002). Merit scholarships and fiscal constraint. *Memo to the President*, 42(9) (American Association of State Colleges and Universities), pp. 2,4.
- Heller, D. E. (2002, September 6). Scholarship program has merit, flaws. *Wisconsin State Journal* (Madison, WI), p. A8.
- Heller, D. E., & Marin, P. (Eds.) (2002, August). *Who should we help? The negative social consequences of merit scholarships*. Cambridge, MA: The Civil Rights Project, Harvard University.
- Heller, D. E. (2002, August). State merit scholarship programs: An introduction. In D. E. Heller & P. Marin (Eds.), *Who should we help? The negative social consequences of merit scholarships*. Cambridge, MA: The Civil Rights Project, Harvard University.

- Heller, D. E., & Rasmussen, C. J. (2002, August). Merit scholarships and college access: Evidence from Florida and Michigan. In D. E. Heller & P. Marin (Eds.), *Who should we help? The negative social consequences of merit scholarships*. Cambridge, MA: The Civil Rights Project, Harvard University.
- Heller, D. E. (2002). College access in the twenty-first century: Demographics and the demand for financial aid. In *Values and practices: Confronting the disconnects. A report on the College Board Colloquium* (pp. 28-34). New York: The College Board.
- Heller, D. E. (2002). Book review, *The gold and the blue: A personal memoir of the University of California, 1949-1967: Volume I, Academic triumphs*, by Clark Kerr. *Teachers College Record*, 104(5), 943-945.
- Heller, D. E., & Rasmussen, C. J. (2001). *Do merit scholarships promote college access? Evidence from two states* (Institute for Higher Education Law and Governance Monograph Series, #02-01). Houston, TX: University of Houston Law Center.
- Heller, D. E. (2001). Uncertain times: State funding for higher education shrinks and tuitions rise. *National CrossTalk*, 9(4), 11-12.
- Heller, D. E. (2001, August). *The effects of tuition prices and financial aid on enrollment in higher education: California and the nation*. Rancho Cordova, CA: EdFund..
- Heller, D. E. (2001). Recommitting the nation to equal educational opportunity. *Student Aid Transcript*, 12(2), 32-35.
- Heller, D. E. (2001, June). *Debts and decisions: Student loans and their relationship to career and graduate school choices*. Indianapolis, IN: New Agenda Series, Lumina Foundation for Education.
- Heller, D. E. (2001). Educational opportunity for all? *Diversity Digest*, 5(3), 4,14.
- Heller, D. E. (2001). Book review, *Financing a college education: How it works, how it's changing*, by Jacqueline E. King. *Journal of Higher Education*, 72(3), 370-372.
- Heller, D. E. (2001). Book review, *The economics of education: An analysis of college-going behavior*, by Kazuhiro Arai. *Economics of Education Review*, 20(2), 194-195.
- Heller, D. E. (2001). The dark side of merit aid. *National CrossTalk*, 9(1), 13-14.
- Heller, D. E. (2000, September). *Tuition pricing and higher education participation in Colorado*. Consultant report, Colorado Commission on Higher Education, Denver.
- Heller, D. E. (2000, July 13). Don't use only MEAP for awards. *Detroit Free Press*, p. 11A.
- Heller, D. E. (2000). Misdirected money. *Student Aid Transcript*, 11(2), 32.
- Heller, D. E. (2000, April). Merit and need-based aid: Recent changes in state, federal, and institutional policy and the impact on college affordability. *Proceedings from the NACUBO Forum on Tuition Discounting* (pp. 35-44). Washington, DC: National Association of College and University Business Officers.
- Heller, D. E. (1999, September 30). Misdirected money: Merit scholarships take resources from have-nots. *Detroit Free Press*, p. 13A.
- Heller, D. E. (1998). *A comparison of the tuition price and financial aid responsiveness of first-time enrollees and continuing college students* (Institute for Higher Education Law and Governance Monograph Series, #98-2). Houston, TX: University of Houston Law Center.

- Heller, D. E. (1997, December 28). Lawsuits threaten to derail diversity effort. *Ann Arbor News*, p. D11.
- Heller, D. E. (1997). *Access to public higher education, 1976 to 1994: New evidence from an analysis of the states*. Unpublished doctoral dissertation, Harvard University, Cambridge, MA.
- Heller, D. E. (1997). *Tuition pricing at the University of Massachusetts*. Teaching case, Harvard Graduate School of Education, Institute for Educational Management, Cambridge, MA.
- Heller, D. E. (1996). *Tuition, financial aid, and access to public higher education: A review of the literature*. Unpublished qualifying paper, Harvard University, Cambridge, MA.
- Heller, D. E. (1995). *Administrative data project*. Teaching case, Harvard Business School and Harvard Graduate School of Education, Institute for Educational Management, Cambridge, MA.
- Noetzel, M., & Heller, D. E. (1994). *Stabilizing the Commonwealth's investment: Toward a five-year financing plan for higher education*. Report of the Massachusetts Task Force on Fair Share Funding for Higher Education, Boston, MA.
- Heller, D. E. (1994). *Redding School: Participatory budgeting*. Teaching case, Harvard Graduate School of Education, Institute for Educational Management, Cambridge, MA.
- Heller, D. E. (1994). *Tuition prices, state grants, and public college enrollments: Are minority youth losing ground?* Monograph, Harvard Graduate School of Education, Cambridge, MA.
- Heller, D. E. (1993). *Miami-Dade Community College*. Teaching case, Harvard Graduate School of Education, Institute for Educational Management, Cambridge, MA.
- Heller, D. E. (1993). *A note on preventive maintenance at Dobson State University*. Teaching case, Harvard Graduate School of Education, Management Development Program, Cambridge, MA.

Presentations

Refereed Conference Papers and Symposia

- Tandberg, D., Shaw, K., McLendon, M. Heller, D. E., & Ness, E. (2008, November). *Advancing a higher education agenda in the midst of competing education agendas and shrinking resources*. Symposium presented at the annual conference of the Association for the Study of Higher Education, Jacksonville, FL.
- Miksch, K., Flores, S., Heller, D. E., & Marin, P. (2008, November). *Bakke at 30: The legal and policy implications*. Symposium presented at the Public Policy Forum of the Association for the Study of Higher Education, Jacksonville, FL.
- Anderson, R., Heller, D. E., Ness, E., & Noland, B. (2008, June). *Merit-based financial aid: Antecedents, present landscape and future direction*. Symposium presented at the 25th Annual Student Financial Aid Research Network Conference, Baltimore, MD.
- Del Pilar, W. & Heller, D. E. (2008, June). *Institutional merit grants: What can students learn from college websites?* Paper presented at the 25th Annual Student Financial Aid Research Network Conference, Baltimore, MD.
- Heller, D. E. (2008, April). *State merit scholarship programs: Selection criteria and distributional equity*. Paper presented at the annual conference of the American Education Finance Association, Denver, CO.

- Marin, P., Yun, J. T., Lee, C., Heller, D. E., Kurlaender, M., Felts, E., Horn, C. L., & Orfield, G. (2008, March). *The educational pipeline and its consequences for students: Realizing Bakke's legacy*. Presidential session, 2008 annual meeting of the American Educational Research Association.
- Hossler, D., Mundel, D., Heller, D. E., Doyle, W., & Hearn, J. (2007, November). *Rethinking student aid: Findings and reflections*. Presidential session presented at the annual conference of the Association for the Study of Higher Education, Louisville, KY.
- Milem, J., Yaeger, P., Shaw, K., Heller, D. E., & Jones, D. A. (2007, November). *Research to policy*. Presidential session presented at the annual conference of the Association for the Study of Higher Education, Louisville, KY.
- Heller, D. E., Miksch, K., Conrad, C., St. John, E., & Allen, W. (2007, November). *Crossing the bar: Higher education research in legal cases*. Symposium presented at the annual conference of the Association for the Study of Higher Education, Louisville, KY.
- Hodel, R., Mushrush, C., Ambrose, A., & Heller, D. E. (2006, November). *Recession, retrenchment, recovery – State higher education funding & financial aid*. Symposium presented at the annual conference of the Association for the Study of Higher Education, Anaheim, CA.
- Heller, D. E., & DeRousie, J. (2006, June). *State curricular framework tests and merit scholarships in Massachusetts*. Paper presented at the 23rd Annual Student Financial Aid Research Network Conference, Providence, RI.
- Heller, D. E., & DeRousie, J. (2006, June). *Financial aid packages and student persistence and degree attainment*. Paper presented at the 23rd Annual Student Financial Aid Research Network Conference, Providence, RI.
- Coles, A., Blanco, C., & Heller, D. E. (2005, June). *State early commitment financial aid programs: Do they increase access to postsecondary education?* Symposium presented at the 22nd Annual Student Financial Aid Research Network Conference, Chicago, IL.
- Swail, W. S., Usher, A., & Heller, D. E. (2005, May) *Changes in tuition policy: Natural policy experiments in five countries*. Paper presented at the 45th Annual Association for Institutional Research Forum, San Diego, CA.
- Heller, D. E., Bailey, T., Doyle, W., Hearn, J. C., McLendon, M. K., Rab, S. Y., & Shaw, K. (2004, November). *The challenges of comparative state-level higher education policy research: Lessons from four national projects*. Symposium presented at the annual conference of the Association for the Study of Higher Education, Kansas City, MO.
- Heller, D. E., & Rogers, K. R. (2004, September). *Shifting the burden: Public and private financing of higher education in the United States and Implications for Europe*. Paper presented at the European Higher Education Society 26th Annual Forum, Barcelona, Spain.
- Heller, D. E., & Rogers, K. R. (2004, June). *Stanching the brain drain: Merit scholarships and student migration patterns*. Paper presented at the 21st Annual Student Financial Aid Research Network Conference, San Francisco, CA.
- Fitzgerald, B., Heller, D. E., Finney, J., Perna, L., & Blanco, C. (2004, June). *Opportunities for more effective coordination of federal, state, and institutional priorities and policies*. Symposium presented at the 21st Annual Student Financial Aid Research Network Conference, San Francisco, CA.
- Eckes, S., Russo, C., Brown, F., Heller, D. E., McCarthy, M., & Daniel, T. K. (2004, April). *From Brown to Grutter and beyond, the Supreme Court and integration: 1954 – 2003*. Symposium presented at the annual meeting of the American Educational Research Association (Law and Education SIG), San Diego, CA.
- Rogers, K. R., & Heller, D. E. (2004, April). *Closing the floodgates: Policy responses to dam academic brain drain in formerly segregationist states*. Roundtable presented at the annual meeting of the American Educational Research Association (Fiscal SIG), San Diego, CA.

- Heller, D. E., & Rogers, K. R. (2003, November). *Merit scholarships and incentives for academic performance*. Research paper presented at the annual conference of the Association for the Study of Higher Education, Portland, OR.
- Perna, L., Baum, S., Fitzgerald, B., Heller, D. E., St. John, E., Thomas, S., Blanco, C. (2003, November). *The role of financial aid in promoting college access, choice & persistence: Past, present, and future*. Symposium presented at the annual conference of the Association for the Study of Higher Education, Portland, OR.
- Swail, W. S., Junor, S., & Heller, D. E. (2003, November). *An international review of tuition and fee policies and their impact on postsecondary access*. Research paper presented at the International Conference of the Association for the Study of Higher Education, Portland, OR.
- Rogers, K. R., & Heller, D. E. (2003, November). *Moving on: State policies to address academic brain drain in the South*. Research paper presented at the Public Policy Forum of the Association for the Study of Higher Education, Portland, OR.
- Heller, D. E. (2003, October). *Public subsidies for higher education in California: An exploratory analysis of who pays and who benefits*. Paper presented at conference on Expanding Opportunity in Higher Education: California and the Nation, Sacramento, CA.
- Baum, S., Fitzgerald, B. K., & Heller, D. E. (2003, May). *Affordability, access, and the role of student aid: Improving the link between research and policy*. Symposium presented at the 20th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Annapolis, MD.
- Heller, D. E., & Rogers, K. (2003, May). *Merit scholarships and incentives for academic performance*. Paper presented at the 20th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Annapolis, MD.
- Swail, W. S., & Heller, D. E. (2003, May). *Changes in tuition policy: Natural policy experiments in five countries*. Paper presented at the 20th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Annapolis, MD.
- Colbeck, C. L., Affolter-Caine, B., Rasmussen, C., Perorazio, T., Marine, R., Heller, D. E., & Zhang, T. (2003, April). *Effective state and federal policy about E-learning: Issues and the role of research*. Symposium presented at the annual meeting of the American Educational Research Association (Division L), Chicago, IL.
- Heller, D. E., & Schwartz, D. (2002, November). *Challenges to equity and opportunity in higher education: An analysis of recent policy shifts*. Research paper presented at the annual conference of the Association for the Study of Higher Education, Sacramento, CA.
- Affolter-Caine, B., Martinez, M., Murphy, L., & Heller, D. E. (2002, November). *The role of institutional financial aid in increasing minority student enrollment in a post-Hopwood environment*. Research paper presented at the annual conference of the Association for the Study of Higher Education, Sacramento, CA.
- Terenzini, P. T., Heller, D. E., Paulsen, M. B., & Perna, L. W. (2002, November). *The pipeline to the baccalaureate: Rethinking the leaks along the way*. Symposium at the Public Policy Forum of the Association for the Study of Higher Education, Sacramento, CA.
- Martinez, M., Affolter-Caine, B., Murphy, L., & Heller, D. E. (2002, October). *Using access and outreach policies for building bridges to underserved communities in higher education*. Paper presented at the Association of American Colleges and Universities, Diversity and Learning Conference, St. Louis, MO.
- Murphy, L., Martinez, M., Affolter-Caine, B., & Heller, D. E. (2002, September). *Money talks when students walk: Financial aid as a strategy for increasing minority student enrollment*. Paper presented at the European Higher Education Society 24th Annual Forum, Prague, Czech Republic.

- Sheehan, R., Lechler, A., Wagner, B., & Heller, D. E. (2002, June). *A study of higher education experiences and outcomes: Focus on low-income, dependent students*. Paper presented at the 19th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Denver, CO.
- Thomas, S. L., Heller, D. E., & Perna, L. W. (2001, November). *Mapping the coordinated impact of student financial aid: Access, choice, persistence, and socioeconomic attainment*. Symposium at the annual conference of the Association for the Study of Higher Education, Richmond, VA.
- Heller, D. E. & Rasmussen, C. J. (2001, November). *Do merit scholarships promote college access? Evidence from two states*. Research paper presented at the annual conference of the Association for the Study of Higher Education, Richmond, VA.
- King, J., Adelman, C., Hearn, J., & Heller, D. E. (2001, November). *Studying access: Identifying the most important barriers to higher education*. Symposium at the annual conference of the Association for the Study of Higher Education, Richmond, VA.
- Murphy, L. P., Affolter-Caine, B., Conger, A. J., & Heller, D. E. (2001, November). *Alternative access strategies: A comparative analysis of university outreach in the context of anti-affirmative action policies*. Research paper presented at the annual conference of the Association for the Study of Higher Education, Richmond, VA.
- Conger, A. J., Murphy, L., Affolter-Caine, B., & Heller, D. E. (2001, September). *Alternative strategies for inclusion: University outreach in the wake of affirmative action*. Paper presented at the European Higher Education Society 23rd Annual Forum, Porto, Portugal.
- Heller, D. E. (2001, June). *The policy shift in state financial aid programs*. Paper presented at the 41st Annual Association for Institutional Research Forum, Long Beach, CA.
- Heller, D. E. & Rasmussen, C. (2001, May). *State merit grants: Do they promote access to higher education?* Presentation at the 18th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Seattle, WA.
- Fitzgerald, B., Delaney, J., & Heller, D. E. (2001, May). *Access denied: A report of the Advisory Committee on Student Financial Assistance*. Presentation at the 18th Annual NASSGAP/NCHELP Student Financial Aid Research Network Conference, Seattle, WA.
- McLendon, M. K., Heller, D. E., & Young, S. P. (2001, April). *State postsecondary policy innovation: Politics, competition, and the interstate migration of policy ideas*. Paper presented at the annual meeting of the Midwest Political Science Association, Chicago.
- Heller, D. E. & Shapiro, D. T. (2001, April). *Legal challenges to high-stakes testing: A case of disparate impact in Michigan*. Paper presented at the annual meeting of the American Educational Research Association (Division L), Seattle, WA.
- McLendon, M. K., Heller, D. E., & Young, S. P. (2001, April). *The politics of state postsecondary policy innovation: Reexamining the "centralization-innovation" hypothesis*. Paper presented at the annual meeting of the American Educational Research Association (Division L), Seattle, WA.
- Heller, D. E. & Shapiro, D. T. (2001, March). *High-stakes testing and merit scholarships*. Roundtable discussion at the national conference of the American Association for Higher Education, Washington, DC.
- Heller, D. E. & Shapiro, D. T. (2000, November). *High-stakes testing and state financial aid: Evidence from Michigan*. Paper presented at the annual conference of the Association for the Study of Higher Education, Sacramento, CA.
- Heller, D. E. (2000, November). *Institutional scholarship awards: The role of student and institutional characteristics*. Paper presented at the annual conference of the Association for the Study of Higher Education, Sacramento, CA.

- Hearn J. C., Holdsworth, J., Gumport, P. J., Heller, D. E., St. John, E., Volkwein, J.F., & Fairweather, J. (2000, November). *University-based policy research centers*. Focused dialogue at the annual conference of the Association for the Study of Higher Education, Sacramento, CA.
- Heller, D. E. (2000, May). *Determining factors in the awarding of need-based and non-need financial aid*. Paper presented at the 40th Annual Association for Institutional Research Forum, Cincinnati, OH.
- Heller, D. E. (2000, April). *The role of race and gender in the awarding of institutional financial aid*. Paper presented at the annual meeting of the American Educational Research Association (Division J), New Orleans, LA.
- Heller, D. E., & Nelson Laird, T. F. (1999, June). *Trends in the use of need-based and non-need financial aid in American colleges and universities*. Paper presented at the 39th Annual Association for Institutional Research Forum, Seattle, WA.
- Heller, D. E., & Nelson Laird, T. F. (1999, May). *Institutional use of need and non-need financial aid: What can we learn from NPSAS?* Paper presented at the NASSGAP/NCHELP Research Network Conference, Savannah, GA.
- McCarthy, M., Guthrie, J., Jones, B., Janosik, S. M., Heller, D. E., & St. John, E. P. (1999, April). *University policy centers: Past, present, and future*. Symposium at the annual meeting of the American Educational Research Association (Division J), Montreal, PQ, Canada.
- Heller, D. E. (1998, November). *A comparison of the tuition price and financial aid responsiveness of first-time enrollees and continuing college students*. Paper presented at the annual conference of the Association for the Study of Higher Education, Miami, FL.
- Heller, D. E. (1998, April). *Access to public higher education, 1976 to 1994*. Paper presented at the annual meeting of the American Educational Research Association (Division J), San Diego, CA.
- Heller, D. E. (1996, October). *Rising public tuition prices and enrollment in community colleges and 4-year institutions*. Paper presented at the annual conference of the Association for the Study of Higher Education, Memphis, TN.
- Heller, D. E. (1996, April). *Tuition, aid, and access to public higher education*. Paper presented at the NASSGAP/NCHELP Research Network Conference, Annapolis, MD.
- Heller, D. E. (1996, April). *Tuition prices, financial aid, and access to public higher education: A state-level analysis*. Paper presented at the annual meeting of the American Educational Research Association (Division J), New York, NY.
- Heller, D. E. (1996, March). *Tuition, financial aid, and enrollment in public higher education*. Paper presented at the Harvard Graduate School of Education Student Research Conference, Cambridge, MA.
- Heller, D. E., & Zeglen, M. (1995, June). *Systems implementation of enrollment demand*. Paper presented at the Symposium on Systems Thinking in Higher Education, Boston, MA.
- Heller, D. E. (1995, June). *Research design: Tuition prices, financial aid, and access to public higher education: A state-level analysis*. Paper presented at the NASSGP/NCHELP Research Network Conference, Minneapolis, MN.
- Heller, D. E., & Simon, A. M. (1995, April). *Why we do this: The importance of straight allies*. Paper presented at the national conference of the Gay, Lesbian, and Straight Teachers Network, Milton, MA.
- Heller, D. E. (1990, November). *Coping with aging administrative systems*. Paper presented at the annual conference of CAUSE, San Diego, CA.
- Heller, D. E., Perkins, J., & Csipke, S. (1990, November). *Adding value: The role of documentation in systems development*. Paper presented at the annual conference of CAUSE, San Diego, CA.

Heller, D. E. (1989, November). *An intensive approach to application enhancement*. Paper presented at the annual conference of CAUSE, Miami, FL.

Bushnell, M. E., & Heller, D. E. (1988, December). *Providing application development services in a competitive environment*. Paper presented at the annual conference of CAUSE, Nashville, TN.

Legislative and Other Government Testimony

Heller, D. E. (2008, June 13). *Ensuring access to college amid economic uncertainty*. U.S. Department of Education, Advisory Committee on Student Financial Assistance, Nashville, TN.

Heller, D. E. (2008, February 21). *Trends and directions in student financial aid: Merit and need-based aid*. Texas Higher Education Coordinating Board, Student Financial Aid Advisory Committee, Austin, TX.

Heller, D. E. (2007, November 15). *Hearing on higher education funding and affordability*. Pennsylvania House of Representatives, House Republican Policy Committee, Youngwood, PA.

Heller, D. E. (2007, February 15). *Hearing on America's workers and education for the 21st century*. U.S. House of Representatives, Committee on Appropriations, Subcommittee on Labor, Health and Human Services, Education, and Related Agencies, Washington, DC.

Heller, D. E. (2006, March 23). *Tuition and financial aid trends in higher education*. Washington Learns Commission, Higher Education Advisory Committee, Seattle, WA.

Heller, D. E. (2005, April 19). *Hearing on college access: Is government part of the solution, or part of the problem?* U.S. House of Representatives, Committee on Education and the Workforce, Washington, DC.

Heller, D. E. (2004, May 5). Testimony in *Knight, Sims, et al. v. State of Alabama, et al.* Trial in U.S. District Court, Northern District of Alabama, Southern Division, Rome, GA.

Heller, D. E. (2004, March 30). *Suggestions for simplifying the application process for federal student aid*. U.S. Department of Education, Advisory Committee on Student Financial Assistance, Chicago, IL.

Heller, D. E. (2003, September 11). *Hearing on H.R. 3039, the Expanding Opportunities in Higher Education Act of 2003*. U.S. House of Representatives, Committee on Education and the Workforce, Subcommittee on 21st Century Competitiveness, Washington, DC.

Heller, D. E. (2003, April 22). *Financial need and college access: Issues for consideration*. U.S. Department of Education, Advisory Committee on Student Financial Assistance, Washington, DC.

Heller, D. E. (2003, March 26). *Tennessee Lottery Scholarship legislation*. Education Committee, Tennessee General Assembly, Nashville, TN.

Heller, D. E. (2002, December 16). *State merit aid programs: Issues for Tennessee*. Tennessee Education Lottery Task Force, Nashville, TN.

Heller, D. E. (2000, April 12). *Merit and need-based aid: Recent changes in state and institutional policy*. U.S. Department of Education, Advisory Committee on Student Financial Assistance, Boston, MA.

Invited Papers, Presentations, and Symposia

- Heller, D. E. (2008, September). *Financial aid and admission: Tuition discounting, merit aid, and need-aware admission*. Invited presentation, national conference of the National Association for College Admission Counseling, Seattle, WA.
- Heller, D. E. (2008, September). *Financial aid and educational opportunity*. Invited presentation, annual conference of the Council for Opportunity in Education, Washington, DC.
- Heller, D. E. (2008, September). *Financial aid and demographics: How students and college financing are changing*. Invited presentation, Conference on Academic Advising, PSU Division of Undergraduate Studies, University Park, PA.
- Baum, S., Heller, D. E., & Ort, S. (2008, August). *The impact of tuition and student aid on college choice and student success*. Invited symposium, inaugural conference of the Center for Enrollment Research, Policy, and Practice, Los Angeles, CA.
- Olivas, M., Heller, D. E., & Trent, W. (2008, June). *Why write?* Symposium presented at the Association for the Study of Higher Education, Institute on Equity Research Methods and Critical Policy Analysis, Santa Fe, NM.
- Heller, D. E. (2008, May). *Condition of access: Higher education for lower income students*. Keynote address, Maine Community College System Dirigo Institute, Auburn, ME.
- Heller, D. E. (2008, May). *The state of college access*. Keynote address, Pennsylvania Act 101 Statewide Conference, Seven Springs, PA.
- Heller, D. E. (2007, November). *Testifying at legislative hearings*. Roundtable presented at the Public Policy Forum and Graduate Student Policy Seminar of the Association for the Study of Higher Education, Louisville, KY.
- Heller, D. E. (2007, November). *Financial aid strategies*. Presentation at the Graduate Student Policy Seminar of the Association for the Study of Higher Education, Louisville, KY.
- Heller, D. E., and Redd, K. (2007, November). *Turning research into policy*. Presentation at the ASHE/Lumina Fellows Symposium at the Association for the Study of Higher Education, Louisville, KY.
- Heller, D. E. (2007, October). *The state of college access, 2007*. Invited presentation, Pennsylvania Association of Equal Opportunity Program Personnel conference, University Park, PA.
- Griswold, A., Heller, D. E., & Guidos, M. (2007, April). *Access to opportunity and student aid*. Invited presentation, PSU Educational Equity Advisory Board, University Park, PA.
- Heller, D. E. (2007, April). *The Federal Higher Education Commission: The future of public higher education*. Invited presentation, 34th National Conference on Collective Bargaining, New York, NY.
- Heller, D. E. (2007, April). *College early intervention and support programs in the current political environment*. Invited keynote address, PSU Office of the Vice Provost for Educational Equity, University Park, PA.
- Heller, D. E. (2007, March). *The changing dynamics of student financing policy: Implications for college access and equity*. Invited presentation, The Steinhardt Institute for Higher Education Policy, New York University, New York, NY.
- Heller, D. E. (2007, January). *College access and public research universities: Does "public" still apply?* Invited keynote address, 2007 Hardie Forum and the Forum for the Future of Public Education, University of Illinois, Champaign, IL.
- Heller, D. E. (2007, January). *Conducting educational policy research: Bridging "policy" and "research."* Invited presentation, Higher Education Collaborative, University of Illinois, Champaign, IL.

- Griswold, A., Heller, D. E., & Dooris, M. J. (2007, January). *Access and affordability: The path to a bachelor's degree*. Invited presentation, PSU Division of Development and Alumni Relations, University Park, PA.
- Heller, D. E. & Hart, T. (2007, January). *National trends in student aid: Implications for public policy and federal funding*. Association of American Universities, Council on Federal Relations Annual Retreat, Tucson, AZ.
- Heller, D. E. (2006, November). *Tuition and financial aid options*. Invited presentation, Washington State Board for Community and Technical Colleges, Tacoma, WA.
- Griswold, A., Heller, D. E., & Dooris, M. J. (2006, November). *Access and affordability: The path to a bachelor's degree*. Invited presentation, PSU Office of Institutional Planning and Assessment, Quality Advocates Network, University Park, PA.
- Contreras, F., & Heller, D. E. (2006, November). *State access challenges for underrepresented populations: What's the problem? Where is the solution?* Invited presentation, Association for the Study of Higher Education, Graduate Student Policy Seminar, Anaheim, CA.
- Heller, D. E. (2006, October). *The condition of access, 2006*. Invited speaker, National Scholarship Providers Association Annual Conference, Atlanta, GA.
- Heller, D. E. (2006, September). *National trends in financial aid*. Invited presentation, Big Ten Government Relations Conference, University Park, PA.
- Heller, D. E. (2006, July). *Student financing of tertiary education: A view from the United States*. Invited presentation, Center for Higher Education Policy Studies, University of Twente, Enschede, Netherlands.
- Heller, D. E., Oates, J., Hart, N., & Wathington, H. (2006, June). *Paying for college*. Invited presentation, Questions That Matter Invitational Conference, Pathways to College Network and the Social Science Research Council, Washington, DC.
- Heller, D. E. (2006, April). *Merit aid and college access*. Invited presentation, Higher Education Program, University at Buffalo, Buffalo, NY.
- Terenzini, P., McLaren, A., Hilton, D., & Heller, D. E. (2006, April). *Persistence – The secondary outcome*. Invited symposium, University-Wide Retention Conference, Pennsylvania State University, University Park, PA.
- Heller, D. E. (2006, March). *The impact of merit aid on college access*. Invited address, The Consequences of Merit-Based Student Aid, Wisconsin Center for the Advancement of Postsecondary Education, University of Wisconsin, Madison.
- Heller, D. E. (2005, December). *Making the most of a research opportunity: Improving the availability of data on students from low-income families*. Invited presentation, Known Knowns, Known Unknowns, and Unknown Unknowns: A Workshop to Take Stock of the State of Research on Access to Post-Secondary Education and Map Future Directions, Canada Millennium Scholarship Foundation, Ottawa, ON, Canada.
- Heller, D. E., & Wellman, J. (2005, December). *Delivering on expectations: What do politicians and the people really want?* Invited presentation, 2005 State Relations Conference, American Association of Community Colleges, American Association of State Colleges and Universities, Council for Advancement and Support of Education, and National Association of State Universities and Land Grant Colleges, Phoenix, AZ.
- Heller, D. E. (2005, October). *Need and merit in financial aid*. Featured speaker, National Scholarship Providers Association Annual Conference, San Francisco, CA.
- Heller, D. E. (2005, June). *Early notification of financial aid eligibility*. Invited paper, University of Southern California Financial Aid Seminar, Santa Fe, NM.

- Heller, D. E. (2005, June). *College access: The context for commodification*. Invited presentation, The Education Conservancy Summit, Portland, OR.
- Heller, D. E. (2005, May). *State support for public higher education in Pennsylvania*. Invited paper, conference on Assessing Public Higher Education, Cornell Higher Education Research Institute, Ithaca, NY.
- Heller, D. E., & Cabrera, A. (2005, May). *College access – Is it money or preparation?* Invited presentation, National Seminar of the Education Writers Association, St. Petersburg, FL.
- Heller, D. E. (2005, April). *Higher education policy update*. Pennsylvania College of Technology, Student Affairs Staff, Williamsport, PA.
- Heller, D. E. (2005, April). *Demonstrating TRIO's effectiveness in a climate of funding threats*. Invited presentation, Pennsylvania Association of Educational Opportunity Program Personnel workshop, University Park, PA.
- Heller, D. E., Miller, K., & Soderberg, M. (2005, February 25 and March 4). Funding higher education in Pennsylvania. *Pennsylvania Inside Out*. Invited guest, WPSX-TV, University Park, PA.
- Heller, D. E. (2005, February). *Financing public research universities in the United States: The role of students and their families*. Invited paper, Symposium on the Future of the American Public Research University, Pennsylvania State University, University Park, PA.
- Heller, D. E. (2005, February). *Merit scholarships: Tennessee and other states*. Invited presentation, Tennessee Independent Colleges and Universities Association Annual Meeting, Nashville, TN.
- Heller, D. E. (2005, February). *Trends in college access and affordability: The national perspective*. Invited presentation, University Faculty Senate, PSU, University Park, PA.
- Heller, D. E. (2005, January 17). Welfare reform and higher education. *Pennsylvania Inside Out*. Invited guest, WPSX-TV, University Park, PA.
- Blanco, C., & Heller, D. E. (2005, January). *The changing demography: Realities, challenges, and implications*. Invited presentation, 10th Annual College Board Colloquium, Bal Harbour, FL.
- Heller, D. E. (2004, December). *The economic outlook for higher education*. Invited luncheon address, Southern Association of Student Financial Aid Administrators Management Institute, Asheville, NC.
- Heller, D. E. (2004, October). *The changing nature of public support for higher education in the United States*. Invited paper, Douro IV Seminar on Higher Education, Pinhão, Portugal.
- Heller, D. E. (2004, September). *The impact of family on students' success*. Invited presentation, PSU Division of Undergraduate Studies Conference on Academic Advising, University Park, PA.
- Griswold, A. M., Heller, D. E., & Jones, T. (2004, September). *Access and affordability*. Invited presentation, PSU Office of Institutional Planning and Assessment, Quality Advocates Network, University Park, PA.
- Heller, D. E. (2004, September). *Recent trends in college access and financial aid*. Invited presentation, PSU College of Education Retired Faculty Luncheon, University Park, PA.
- Griswold, A. M., Heller, D. E., Romano, J. J., & Jones, W. T. (2004, September). *Shaping the class – A discussion about access*. Invited presentation, PSU Enrollment Management Fall Conference, University Park, PA.
- Ehrenberg, R., Heller, D. E., Jones, D., Wellman, J. (2004, August). *Affordability in the context of budget cuts and rising costs*. Invited plenary, SHEEO Professional Development Conference, Philadelphia, PA.

- Baum, S., Heller, D. E., & Merisotis, J. (2004, August). *A conversation on tuition and affordability*. Congressional staff briefing for The College Board, Washington, DC.
- Heller, D. E. (2004, June). *Financial aid and student persistence*. Invited presentation, Changing Direction: Aligning Finance Policies to Increase Access and Success, Western Interstate Commission on Higher Education, Seattle, WA.
- Heller, D. E. (2004, May). Invited keynote address, annual conference of the Western Association of Student Financial Aid Administrators, Scottsdale, AZ.
- Heller, D. E. (2004, April). *State funding for higher education: The impact on college access*. Invited address, Symposium on Financing Higher Education, Illinois State University, Normal, IL.
- Heller, D. E., & Rogers, K. R. (2004, March). *Merit scholarships for college: The impact on college access and racial equity*. Department of African and African American Studies, and Africana Research Center Brown Bag Lunch Series, The Pennsylvania State University, University Park, PA.
- Heller, D. E., Colbeck, C., & Burkum, K. (2004, March). *Student financing of higher education: Issues for the reauthorization of the Higher Education Act*. Congressional staff briefing for the American Association of State Colleges and Universities and the Pennsylvania State University Center for the Study of Higher Education, Washington, DC.
- Heller, D. E. (2004, February). *Postsecondary access and opportunity: Current trends and challenges*. Center for Education Policy Seminar Series, Peabody College of Education, Vanderbilt University, Nashville, TN.
- Swail, W. S., Junor, S., & Heller, D. E. (2003, October). *Changes in tuition policy: Natural policy experiments in five countries*. Invited presentation, Student Aid Research Associates meeting, Washington, DC.
- Heller, D. E. (2003, September 10). College tuitions spike. *Take Note with Patty Satalia*. Invited guest, WPSX-TV, University Park, PA.
- Terenzini, P., Strauss, L., Heller, D., Caffrey, H. S., Reason, R., & Reindl, T. (2003, August). *What works to enhance student success in college*. Congressional staff briefing for the American Association of State Colleges and Universities and the Pennsylvania State University Center for the Study of Higher Education, Washington, DC.
- Heller, D. E. (2003, June). *Review of NCES research on financial aid and college participation*. Colloquium on Access Research, Advisory Committee on Student Financial Assistance, St. Paul, MN.
- Heller, D. E., Lapovsky, L., Kirst, M. (2003, April). *Has the U.S. given up on access as a value?* Invited presentation, National Seminar of the Education Writers Association, Chicago, IL.
- Heller, D. E. (2003, April). *College affordability and access: Public policy trends and future directions*. Invited paper, Conference on Higher Education Access and Opportunity, University of Georgia Institute on Higher Education, Athens, GA.
- Baskerville, L., Baum, S., Coles, A., Heller, D. E., Henderson, W., Nettles, M., & Orfield, G. (2003, January). *Challenging times, clear choices: An action agenda for college access and success*. Congressional staff briefing for The College Board, National Dialogue on Student Financial Aid, Washington, DC.
- Heller, D. E. (2002, November). *Academic preparation, financial aid, and college access: The looming policy debate*. Invited presentation, National Association of Independent Colleges and Universities, Board of Directors Committee on Policy Analysis and Public Relations, Washington, DC.
- Heller, D. E. (2002, November). *State financial aid and college access*. Invited presentation, The College Board National Dialogue on Student Financial Aid, Final Blue Ribbon Panel Meeting, Atlanta, GA.

- Heller, D. E. (2002, October). *Access denied*. Invited presentation, Access Denied Symposium, Oregon State University, Corvallis, OR.
- Heller, D. E. (2002, October). *The federal and state financial aid landscapes*. Invited testimony, College Board National Dialogue on Student Financial Aid, Southwest Regional Hearing, San Antonio, TX.
- Heller, D. E., & Elmendorf, E. (2002, September 23). Financing a college education. *To the Best of My Knowledge with President Graham Spanier*. Invited guest, WPSX-TV and WPSU-FM, University Park, PA.
- Heller, D. E. (2002, September). *Lean times: Policy choices and challenges for higher education*. Invited keynote address, annual Policy Conference of the Colorado Student Loan Program, Estes Park, CO.
- Heller, D. E., & Terenzini, P. T. (2002, September). *College access and affordability: A national view*. Student Aid and Undergraduate Admissions Fall Conference, The Pennsylvania State University, University Park, PA.
- Heller, D. E., St. John, E., & Toft, G. (2002, August). *The future challenge for assuring college opportunity and success*. Invited symposium, 21st Century Scholars: Indiana's Best Practices for Student Financial Assistance, sponsored by the National Governors Association, Indianapolis, IN.
- Heller, D. E. (2002, July). *Student loans and graduate school/career choices*. Invited presentation, annual conference of the National Association of Student Financial Aid Administrators, New Orleans, LA.
- Heller, D. E. (2002, June). *State governance and higher education outcomes*. Invited paper, annual conference of the Cornell Higher Education Research Institute, Ithaca, NY.
- Heller, D. E. (2002, May). *Equity and opportunity in state merit scholarship programs*. Invited paper, Houston Higher Education Finance Roundtable, U. of Houston, Houston, TX.
- McLendon, M. K., & Heller, D. E. (2002, May). *High school to college transition policy: Barriers to conducting cross-state comparative studies*. Invited paper, conference on Building Capacity for Educational Policy Research: Barriers to Conducting Cross-State Comparative Studies, Georgia State University, Atlanta, GA.
- Heller, D. E. (2002, April). *National Leadership Dialogue*. Invited participant, Kellogg Forum on Higher Education for the Public Good, Queenstown, MD.
- Heller, D. E. (2002, March). *Strategies for increasing access of first-generation college-goers*. Invited address, Community Colleges and Low Income Populations: Lessons from Research...Priorities for Policy. Sponsored by Jobs for the Future, Washington, DC.
- Heller, D. E. (2002, February). *Debts and decisions: Loan debt and post-baccalaureate choices*. Invited presentation, Key Education Financing Conference, Orlando, FL.
- Heller, D. E. (2002, January). *College access in the 21st century: Demographics and the demand for financial aid*. Invited address, 7th Annual College Board Colloquium, Values and Practices: Confronting the Disconnects, Laguna Beach, CA.
- Heller, D. E. (2001, December). *National trends for merit aid programs*. Invited address, meeting on State Merit Aid Programs: College Access and Equity, The Civil Rights Project, Harvard University, Cambridge, MA.
- Heller, D. E. & Rasmussen, C. J. (2001, December). *Merit scholarships and college access: Evidence from two states*. Invited paper, meeting on State Merit Aid Programs: College Access and Equity, The Civil Rights Project, Harvard University, Cambridge, MA.
- Fitzgerald, B. & Heller, D. E. (2001, October). *Access denied: Financial aid reestablished*. Invited presentation, College Board Forum 2001, Denver, CO.

- Heller, D. E., Gray, D., Jenkins, S., & Alarcón, R. (2001, October). *Need v. merit: A debate on the merits*. Invited symposium, Strengthening a Worthy Partnership: State and Federal Financial Aid Policies Promoting College Opportunity. Sponsored by the National Governors Association, Washington, DC.
- Ford, E., Gonzalez, C., Heller, D. E., Matejka, L., Mazzoni, K., & Terrell, C. (2001, October). *The public priority of expanded college opportunity*. Invited symposium, Strengthening a Worthy Partnership: State and Federal Financial Aid Policies Promoting College Opportunity. Sponsored by the National Governors Association, Washington, DC.
- Christenbury, L., McNeil, L., Heller, D. E., Brinkley, E., & Kruch, M. A. (2001, October). *Standardized tests: How to understand the politics, assess the damage, and plan the strategy*. Invited symposium, Michigan Council of Teachers of English Annual Conference, Lansing, MI.
- Heller, D. E. (2001, June). *Technology, markets, and students: The impact on colleges and universities*. Invited presentation, Management Development Program, Harvard Graduate School of Education, Cambridge, MA.
- Heller, D. E. (2001, June). *Public policy and higher education: The new politics of access and affordability*. Keynote address, Higher Education Data Sharing Consortium (HEDS) Summer Conference, Colorado Springs, CO.
- Heller, D. E. (2001, June). *College costs: Why so high? What can be done?* Invited presentation, Alumni Association of the University of Michigan, Boyne City, MI.
- Heller, D. E. (2001, June). *Financial aid for college: Myths and realities*. Invited presentation, Alumni Association of the University of Michigan, Boyne City, MI.
- Fitzgerald, B., Heller, D. E., & Boeck, W. (2001, June). *The erosion of access to higher education*. Symposium, National Council of Higher Education Loan Programs Spring Convention, Tucson, AZ.
- Heller, D. E. & Dowd, A. (2001, May). *Funding changes in public higher education*. Invited discussant, Higher Education Policy Research Conference, Cornell Higher Education Research Institute, Ithaca, NY.
- Heller, D. E. (2001, March). *Forum on the condition of access to higher education*. Invited presentation, Harvard Graduate School of Education, Cambridge, MA.
- Heller, D. E. (2001, February). *The condition of access: A roundtable discussion*. Invited presentation, U.S. Department of Education, Advisory Committee on Student Financial Assistance, Washington, DC.
- Heller, D. E. & Redd, K. E. (2001, January). *Financial aid research and practice: What are the linkages?* Invited presentation, Michigan Student Financial Aid Association Winter Conference, Troy, MI.
- Heller, D. E. (2001, January). *MEAP scores, merit scholarships, and minority students: A case of disparate impact*. Invited presentation, Reverend Martin Luther King, Jr. Symposium, University of Michigan, Ann Arbor.
- Heller, D. E. (2000, November). *Symposium on the changing dimensions of state-supported student aid*. Invited participant, Institute for Higher Education Policy, Washington, DC.
- Heller, D. E. (2000, August). *Tuition pricing in Colorado higher education*. Invited presentation, Colorado Commission on Higher Education, Denver.
- Heller, D. E. (2000, August). *Tecnología, mercados, y estudiantes: Su influencia sobre las universidades (Technology, markets, and students: The impact on colleges and universities)*. Invited presentation, Tendencias Actuales en la Evaluación y Mejoramiento de la Calidad (Current Trends in Evaluation and Quality Improvement), The Fifth Seminar for Latin American Presidents, Harvard Graduate School of Education, Cambridge, MA.

- Heller, D. E. (2000, August). *Technology and higher education*. Invited presentation, Seminar for Chinese University Executives, University of Michigan, Ann Arbor.
- Heller, D. E. (2000, July). *Technology, markets, and students: The impact on colleges and universities*. Invited presentation, Institute for Educational Management, Harvard Graduate School of Education, Cambridge, MA.
- Heller, D. E. (2000, April). *Changing patterns in student financial assistance: Implications for minority and low-income youth*. Invited presentation, Kennedy School of Government and Harvard Graduate School of Education, Cambridge, MA.
- Gladieux, L., & Heller, D. E. (2000, February). *Merit and need-based aid: Recent changes in state, federal, and institutional policy and the impact on college affordability*. Invited presentation, NACUBO Forum on Tuition Discounting, Dallas, TX.
- Heller, D. E. (1999, December). *Technology and the changing higher education marketplace*. Invited presentation, Harvard Institutes for Higher Education Alumni Seminar, Cambridge, MA.
- Heller, D. E. (1999, December). *Symposium on research and scholarship in higher education*. Invited participant, Association of Governing Boards of Universities and Colleges, Charlottesville, VA.
- Heller, D. E. (1999, October). *Symposium on initiating a university-based postsecondary policy research center*. Invited participant, U. of Minnesota Postsecondary Education Policy Studies Center, Minneapolis, MN.
- Heller, D. E. (1999, April). *Need, non-need, and merit: Issues and trends in institutional financial aid awards in the 1990s*. Invited presentation, Center for the Study of Higher Education, U. of Arizona School of Education, Tucson, AZ.
- Heller, D. E. (1998, November). *Financing higher education in Tennessee*. Invited presentation, Tennessee Commission on Higher Education, Nashville.
- Heller, D. E. (1998, June). *Trends in public college affordability*. Paper presented at conference on Access, Affordability, and Accountability: Higher Education and the States, Ann Arbor, MI.
- Heller, D. E. (1995, July). *Research design: Tuition prices, financial aid, and demand for public higher education*. Paper presented at the Williams College Project on the Economics of Higher Education research conference, Williamstown, MA.

Awards and Honors

- 2007 – present. Institute Fellow, TIAA-CREF Institute, New York, NY.
- 11/02. Recipient of the Promising Scholar/Early Career Achievement Award from the Association for the Study of Higher Education, Columbia, MO.
- 9/02. Invited Fellow, Salzburg Seminar Universities Project Symposium, Salzburg, Austria.
- 7/01. Recipient of the Robert P. Huff Golden Quill Award (for contributions to the literature on student financial aid) from the National Association of Student Financial Aid Administrators, Washington, DC.
- 2/00. Selected as an Associate of the National Center for Public Policy and Higher Education, San Jose, CA.

- 9/96. Recipient of the Edward J. Meade Fellowship in Educational Policy, Harvard Graduate School of Education, Cambridge, MA.
- 5/81. Recipient of the M.R. Houston Prize Scholarship in Economics, Tufts University, Medford, MA.

External Awards and Fellowships – Doctoral Supervisees

2008. David Tandberg
Politics of Education Association, Outstanding Dissertation in the Politics of Education for 2006-2007.
- 2007 – 2008. Dai Li
AIR/NCES/NSF Dissertation Fellowship, \$15,000.
ASHE/Lumina Dissertation Fellowship, \$14,000.
- 2006 – 2007. Pedro Villareal
AERA Dissertation Grant, \$15,000.
- 2004 – 2005. Kimberly Rogers
AES/PHEAA Dissertation Fellowship, \$37,500.
ASHE/Lumina Dissertation Fellowship, \$12,500.

Grants and Contracts

- 5/08 – 4/10. Heller, D. E. & Reason, R. D. *Assessment of the Pennsylvania State University College Advising Corps Program*. College of Education and Social Science Research Institute, Pennsylvania State University, \$81,518.
- 2/08 – 12/08. Heller, D. E., Reason, R. D., & Evensen, D. *Evaluation of the Act 101 program*. Pennsylvania Department of Education, Office of Equal Educational Opportunity, \$99,612.
- 8/05 – 12/05. Heller, D. E. *Planning grant for Institute of Education Sciences call for \$10 million postsecondary education research center*. Children, Youth, and Families Consortium, The Pennsylvania State University, \$20,000.
- 8/04 – 6/06. Heller, D. E. *Access and opportunity in American higher education: The role of the states*. The Civil Rights Project, Harvard University, \$42,853.
- 7/02 – 12/02. Heller, D. E. & Terenzini, P. T. *Equity and access to postsecondary education and beyond*. Planning grant, Children, Youth & Families Consortium and Institute for Policy Research and Evaluation, The Pennsylvania State University, \$4,000.
- 8/00 – 7/03. Heller, D. E. *Reshaping affirmative action: Admissions and financial aid in the post-Hopwood era*. \$115,337 subcontract to a grant held by Sylvia Hurtado (U. of Michigan School of Education), *Creating diverse learning environments*. Spencer Foundation Major Grants Program, \$394,595.

- 1/00 – 12/01. Heller, D. E. *Student loan burden and post-baccalaureate career and graduate school choices*. Lumina Foundation for Education, \$38,841.
- 1/00 – 8/00. Heller, D. E. *Student loan burden and post-baccalaureate career and graduate school choices*. Rackham Graduate School Faculty Grant and Fellowship Program, University of Michigan, \$12,888.
- 6/98 - 5/99. Heller, D. E. *An analysis of merit and need-based financial aid in the United States*. Association for Institutional Research, Program on Improving Institutional Research in Postsecondary Educational Institutions (funded by the National Science Foundation and National Center for Educational Statistics), \$19,987.
- 2/98 - 6/99. Heller, D. E. *An analysis of merit and need-based financial aid*. Office of the Vice President for Research, University of Michigan, \$11,894.

Professional Service

University Service

The Pennsylvania State University (University Park, PA).

Member, University Strategic Planning Council, 2008 - 2009.

Chair, Task Force on the Land Grant Mission.

Member, Commission on Lesbian, Gay, Bisexual and Transgender Equity, 2006 – present.

Member, Truman Fellowship Committee, 2002 – 2004.

College of Education.

Member, Faculty Council, 2005 – 2006; 2007 – 2008.

Vice Chair, Committee on Faculty, Staff and Student Concerns, 2007 – 2008.

Chair, Academic Integrity Committee, 2007 – 2008.

Member, Diversity and Community Enhancement Committee, 2006 – 2007.

Member, Student Aid Advisory Committee, 2006 – present.

Member, Task Force on Undergraduate Enrollment Management, 2003 – present.

Department of Education Policy Studies.

Member, Higher Education Program Admissions Committee, 2006 – present.

Member, Promotion and Tenure Committee, 2006 – 2007.

Advisor, *Higher Education in Review*, 2003 – 2007.

Member, Institutional Research Certificate Committee, 2002 – 2006.

Chair, Graduate Assistant Committee, 2002 – 2003.

Chair, Program Review Course Committee, 2003.

Member, Quantitative Methods Committee, 2004.

Member, Higher Education Program Admissions Committee, 2006 – present.

Qualifying Examination Committee, Higher Education Program.

Member, 2002 – 2005.

Chair, 2003 – 2005.

Search Committees.

Higher Education program (chair), 2007 – 2008.

College Student Affairs program, 2007 – 2008.

Educational Theory & Policy program, 2006 – 2007.

University of Michigan (Ann Arbor, MI).

Senate Advisory Committee on University Affairs.

Member, Student Relations Advisory Committee, 1998 - 2001.

Office of Lesbian, Gay, Bisexual, and Transgender Affairs.

Member, Advisory Board, 1999 - 2001.

School of Education.

Member, Technology Planning Committee, 1998 - 2000.

Conference Chair, "Access, Affordability, and Accountability: Higher Education and the States,"
June, 1998.

Center for the Study of Higher and Postsecondary Education.

Member, Faculty Review Committee, 1999 - 2000.

Member, Admissions Committee, 1997 - 1999 and 2000 - 2001.

Harvard University (Cambridge, MA).

Graduate School of Education

Member, Financial Aid Advisory Committee, 1996 - 1997.

Massachusetts Institute of Technology (Cambridge, MA).

Conference co-chair, Administrative Computing - The Desktop View, March, 1990.

Freshman Advisor, 1987 - 1992.

Other colleges and universities.

External reviewer for promotion to full professor, education department, research university, 2008.

External reviewer for promotion and tenure case, education department, research university, 2008.

External reviewer for promotion and tenure case, education department, research university, 2006.

External reviewer for promotion and tenure case, education department, research university, 2006.

External reviewer for promotion and tenure case, social sciences department, comprehensive institution, 2005.

Membership in and Service to Professional, Policy, and Government Organizations

American Council on Education, Center for Policy Analysis (Washington, DC).

Advisory Board Member, 2000 - 2005.

American Education Finance Association. (Gainesville, FL).

Member, 2008 - present.

American Educational Research Association (Washington, DC).

Member, Division J Nominating Committee, 2001 - 2002.

Proposal reviewer, AERA Annual Meeting.

Discussant, AERA Annual Meeting.

Association for Institutional Research (Tallahassee, FL).

Member, 1998 - 2002.

1999 AIR Forum Track Committee Member (Track 5: Policy Analysis, Planning, and Governance).

Association for the Study of Higher Education (E. Lansing, MI).

Council on Public Policy in Higher Education.

Chair, 2005 – 2006.

Vice-Chair, 2003 – 2005.

Member, ASHE Equity Task Force, 2006 – present.

Faculty member, ASHE Equity Institute, 2008.

Member, ASHE Dissertation of the Year Award Committee, 2007 - present.

Program Chair, Annual Forum of the Council on Public Policy in Higher Education, 2005.

ASHE/Lumina Foundation for Education Dissertation Fellowship Mentor, 2003 – 2005.

Member, ASHE Awards Committee, 2000 – 2003.

Member, Lumina Foundation Dissertation Award Committee, 2002.

Proposal reviewer, ASHE Annual Conference and ASHE Public Policy Conference.

Discussant, ASHE Annual Conference.

CAUSE (now EDUCAUSE) (Boulder, CO).

Member, 1987 – 1992.

Member, Recognition Committee, 1989 – 1992.

Center for Enrollment Research, Policy, and Practice, University of Southern California (Los Angeles, CA).

Member, Board of Scholars, 2007 – present.

The Civil Rights Project, UCLA (Los Angeles, CA).

Member, Higher Education Advisory Board, 2003 – present.

Co-host, meeting on State Merit Aid Programs: College Access and Equity, Cambridge, MA, December 2001.

The College Board (New York, NY).

Member, Research Panel, National Dialogue on Student Financial Aid, 2002 – 2003.

Member, Advisory Committee, *Trends Reports*, 2004 – 2005.

Gay, Lesbian, and Straight Education Network (GLSEN) (New York, NY).

Member, 1992 - present.

Illinois State University (Normal, IL).

Member, Advisory Board, Project on Recession, Retrenchment and Recovery: State Higher Education Funding and Student Financial Aid, 2005 – 2007.

Lumina Foundation for Education (Indianapolis, IN).

Member, Research Advisory Panel, State Finance Policy and Access to Higher Education, 2002 – 2003.

Massachusetts Governor's Commission on Gay and Lesbian Youth (Boston, MA).

Commissioner, 1994 - 1997.

Co-chair, Education Committee, 1995 - 1996.

Mathematica Policy Research, Inc. (Princeton, NJ).

Member, Upward Bound Evaluation Technical Working Group, 2006 - present.

MPR Associates, Inc. (Berkeley, CA).

Member, ACG/SMART Grant Evaluation Technical Working Group, 2007 - present.

National Center for Higher Education Management Systems (Boulder, CO).

Member, Advisory Board, National Information Center for Higher Education Policymaking and Analysis, 2002 - 2003.

National Center for Public Policy and Higher Education (San Jose, CA).

Member, National Advisory Committee on Affordability, 2001 – 2002.

Member, Associates' Program, 2000 – 2001.

National Postsecondary Education Cooperative (Washington, DC).

Member, College Readiness Working Group, 2005 – present.

Pathways to College Network (Boston, MA).

Member, Financial Aid Steering Committee, 2006 – 2007.

Member, Research Scholars Panel, 2001 – 2007.

Pell Institute for the Study of Opportunity in Higher Education, Council for Opportunity in Education (Washington, DC).

Member, Advisory Committee, 2003 – present.

Member, Vice President for Research/Director Search Committee, 2008.

Roundtable, Inc. (Waltham, MA).

Advisor, *The College Track* series for the Public Broadcasting Service, 2003.

University of Wisconsin, School of Education (Madison).

Member, Research Advisory Board, Wisconsin Scholars Longitudinal Study, 2008 – present.

U.S. Department of Education, National Center for Education Statistics (Washington, DC).

Member, Technical Review Panel, 2004 National Postsecondary Student Aid Study, 2002 – 2006.

Western Interstate Commission for Higher Education (Boulder, CO).

Member, Research Advisory Board, *Changing Direction: Integrating Higher Education Financial Aid and Financing Policy*, 2002 – present.

Member, Expert Review Panel, High School Graduate Projections Project, 2003.

Editorial Service

American Journal of Education.

Contributing Editor, 2007 – present.

Journal of Student Financial Aid.

Member, Editorial Board, 2004 – present.

Opportunity Matters: A Journal of Research Informing Educational Opportunity Practice and Programs.

Member, Editorial Board, 2008 – present.

Readings on Equal Education.

Member, Advisory Board, 2005 – present.

The Review of Higher Education.

Member, Editorial Board, 2003 – 2006.

Stylus Publishing, LLC (Sterling, VA).

Series Editor, Key Issues in Higher Education book series, 2002 – present.

Referee.

American Educational Research Journal

American Journal of Education
American Sociological Review
Canadian Journal of Higher Education
Comparative Education Review
Economics of Education Review
Education Finance and Policy
Educational Evaluation and Policy Analysis
Educational Policy
Higher Education
Higher Education in Review
Journal of Higher Education
Journal of Human Resources
Peabody Journal of Education
Policy Sciences
Research in Higher Education
The Review of Higher Education
Social Science Quarterly
Sociology of Education
Teachers College Record
ASHE-ERIC Higher Education Report Series
Association for Institutional Research, NCES/NSF Grant Program
City University of New York, Research Award Program
The Johns Hopkins University Press
Kluwer Academic Publishers
National Science Foundation

August 12, 2008